Learning The Ropes

A Practical Skills & Ethics Workshop
for new admittees & lawyers entering private practice

November 1, 2017
November 2, 2017
November 3, 2017

This seminar qualifies for
15.25 MCLE Credits
(10.25 Practical Skills, 3 Introductory Access to Justice, and 2 Ethics Credits)

Oregon Convention Center
Portland, Oregon

Your $65 fee entitles you to attend the full program.

• November 1, 2017 – 8:30 a.m. - 3:55 p.m.
• November 2, 2017 – 8:30 a.m. - 4:45 p.m.
• November 3, 2017 – 8:30 a.m. - 11:45 a.m.

Lunch will be provided on November 1 and 2, 2017.

Attendance at the full program qualifies for 15.25 MCLE credits (10.25 Practical Skills, 3 Introductory Access to Justice, and 2 Ethics credits). You may register for the full program or for any portion. Attendance at the full program will satisfy the MCLE requirements for new admittees’ first reporting period.

Directions & Parking:

For driving directions to the Oregon Convention Center, visit www.oregoncc.org or call 503-235-7575. There is a MAX station at the convention center.

Professional Liability Fund
PO Box 231600
Tigard, OR 97281

You may register for the full program or for any portion. Attendance at the full program will satisfy the MCLE requirements for new admittees’ first reporting period.

No refunds will be issued for cancellations after October 25, 2017.

REGISTRATION DEADLINE IS
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REGISTRATION DEADLINE IS
October 25, 2017
Day 1 – Wednesday, November 1, 2017

Day 1 qualifies for 5.75 MCLE Credits (4.75 Practical Skills Credits and 1 Ethics Credit).

8:00 – 8:30 Registration/Check-In – Oregon Convention Center
777 NE Martin Luther King Jr. Blvd, Portland – 503-235-7575

8:30 – 9:30 Developing a Successful Practice and Avoiding Legal Malpractice/PLF Coverage Overview
Learn how to reduce your risk of being sued.
Carol J. Bernick, Professional Liability Fund Chief Executive Officer
Barbara S. Fishleder, Professional Liability Fund Director of Personal and Practice Management Assistance/ Oregon Attorney Assistance Program Executive Director

9:30 – 10:00 Who Ya Gonna Call?
What to do when you’ve made a mistake.
Bruce Lee Schafer, Professional Liability Fund Director of Claims

10:00 – 10:15 Break

Jane E. Clark, Jane Clark Legal PC
Arthur J. Kohn, PhD, Portland State University Professor of Psychology,
AK Learning Productions Chief Executive Officer

11:15 – 12:15 Data Security/Data Breach: What Every Lawyer Needs to Know to Protect Client Information
(1 Ethics Credit)
Sheila M. Blackford, Professional Liability Fund Practice Management Advisor
Hong Dao, Professional Liability Fund Practice Management Advisor

12:15 – 1:30 Lunch/Meet the Judges (lunch is included in registration fee)
This luncheon gives you the unique opportunity to meet judges and ask questions.

CHOOSE ONE OF EACH OF THESE CONCURRENT SESSIONS:

1:30 – 2:15 Tort Litigation
Jane Paulson
Paulson Coletti Trial Attorneys

1:30 – 2:15 Estate Planning and Administration; Guardianships; and Conservatorships
Melissa F. Busley
Dunn Carney Allen Higgins & Tongue LLP

2:15 – 2:20 Transition

2:15 – 2:20 Transition

2:20 – 3:05 Family Law
Nicole L. Deering
Schulte, Anderson, Downes, Aronson, and Bittner, PC

2:20 – 3:05 Business Transactions
Dina E. Alexander
Radler White Parks & Alexander LLP
Gregory W. Levinson
Levinson Law LLC

3:05 – 3:10 Transition

3:05 – 3:10 Transition

3:10 – 3:55 Civil Motion Practice
Lindsey H. Hughes
Peter D. Eidenberg
Keating Jones Hughes PC

3:10 – 3:55 Criminal Law
Ryan J. Anfuso
Anfuso Law PC
**Day 2** – Thursday, November 2, 2017

**Day 2 qualifies for 6.5 MCLE Credits (4 Practical Skills Credits, 1 Ethics Credit, and 1.5 Introductory Access to Justice Credits).**

8:00 – 8:30 **Registration/Check-In – Oregon Convention Center**
777 NE Martin Luther King Jr. Blvd, Portland – 503-235-7575

8:30 – 10:00 **The Fundamentals of Practice Management** *(1.5 Practical Skills Credits)*
Topics include trust accounting, conflicts, technology, office systems, and pitfalls to be aware of.
Sheila M. Blackford, Hong Dao, Rachel M. Edwards, and Jennifer L. Meisberger
*Professional Liability Fund Practice Management Advisors*

10:00 – 10:15 **Break**

**CHOOSE ONE OF TWO TRACKS:**

### Creating a Firm

10:15 – 12:15 **Opening a Law Practice: Planning for Success as a Solo or Small Firm**

Elizabeth J. Inayoshi, *Law Office of EJ Inayoshi LLC*
Cassie Peters, *Cassie Peters Legal + Consulting, LLC*
Michael G. Romano, *Romano Law, PC*
Rachel Edwards, moderator
*Professional Liability Fund Practice Management Advisor*
Jennifer Meisberger, moderator
*Professional Liability Fund Practice Management Advisor*

### Joining a Firm

10:15 – 11:45 **Success Tips For Lawyers Joining Firms (Part I)**

Jesse Calm, Associate, *McEwen Gisvold LLP*
Vamshi Reddy, Counsel, *Lane Powell*
Duke Tufty, Partner, *Northwest Alcohol Law LLC*
Traci Ray, moderator
*Executive Director, Barran Liebman LLP*

11:45 – 12:15 **Success Tips For Lawyers Joining Firms (Part II)**

Kristin Asai, Associate, *Markowitz Herbold PC*
Bryan Welch, OAAP Attorney Counselor

12:15 – 1:30 **Networking Luncheon (lunch is included in registration fee)**
Practitioners and Bar leaders will be joining you for roundtable discussions about practicing in various areas of the law.

1:30 – 2:30 **Employment Law and Conscientious Communication** *(.5 Introductory Access to Justice Credit and .5 Practical Skills Credit)*

Even if you don't advise clients in this area of law, you are an employer or an employee. Employment law is crucial to understanding your rights and responsibilities. It also offers great insight into how to improve communication with your colleagues and clients.
Clarence M. Belnavis, *Fisher & Phillips, LLP*

2:30 – 2:45 **Break**

2:45 – 3:45 **Recognizing and Representing Clients with Mental Health Impairments** *(1 Introductory Access to Justice Credit)*

Shari R. Gregory, LCSW, JD, *Oregon Attorney Assistance Program Assistant Director/Attorney Counselor*
Douglas S. Querin, JD, LPC, CADC I, *Oregon Attorney Assistance Program Attorney Counselor*
Bryan R. Welch, JD, CADC I, *Oregon Attorney Assistance Program Attorney Counselor*

3:45 – 4:45 **Practice Tips for Avoiding Ethics Traps** *(1 Ethics Credit)*

Mark Johnson Roberts, *Oregon State Bar Deputy General Counsel*
Linn D. Davis, *Oregon State Bar Assistant General Counsel and Client Assistance Office Attorney*
REGISTRATION FOR
Learning The Ropes
SPONSORED BY THE OREGON STATE BAR PROFESSIONAL LIABILITY FUND
AND THE OREGON STATE BAR NEW LAWYERS DIVISION
Oregon Convention Center, Portland, Oregon
Your $65 registration fee entitles you to attend the full program.
Register and pay online at www.osbplf.org by following these steps:
If you do not have a bar number and password for the OSB website, log in at https://www.osbplf.org/home/non-member-login.html with the username: lawstudent and password: lawstudent1 (both are lowercase, no spaces). If you have a bar number and password for the OSB website, log in at https://www.osbplf.org/home/login.html. Once logged in, select CLE > Upcoming CLE.
Or, return this registration form and a $65 check made payable to the PLF to: Professional Liability Fund, P.O. Box 231600, Tigard, Oregon 97281-1600, Attn: DeAnna Z. Shields.
Lunch is included on November 1 and November 2. For information about accommodations for persons with disabilities, please call DeAnna Z. Shields at 503-639-6911 or 1-800-452-1639.
Please indicate which days you plan to attend:
q November 1, 2017 – 8:30 a.m. - 3:55 p.m.
q November 2, 2017 – 8:30 a.m. - 4:45 p.m.
q November 3, 2017 – 8:30 a.m. - 11:45 a.m.
q I would like vegan lunches. (PLEASE NOTE: the vegan lunch is also gluten free.)
Name: ____________________________________________ Bar No.: _____________
Firm Name: ________________________________________ Phone No.: _____________
Address: __________________________________________ City/State/Zip: ____________
Email: ____________________________________________
REGISTRATION DEADLINE – October 25, 2017
Space Is Limited – Register Early!
(No refunds will be issued for cancellations after October 25, 2017.)

Day 3 – Friday, November 3, 2017
Day 3 qualifies for 3 MCLE Credits (1.5 Practical Skills Credits and 1.5 Introductory Access to Justice Credits).
8:00 – 8:30 Registration/Check-In – Oregon Convention Center
777 NE Martin Luther King Jr. Blvd, Portland – 503-235-7575
8:30 – 9:30 Courtroom Do’s and Don’ts
Successful courtroom protocol and procedures.
The Honorable Edward J. Jones, Multnomah County Circuit Court Judge
The Honorable Adrienne C. Nelson, Multnomah County Circuit Court Judge
9:30 – 10:00 Alternative Dispute Resolution – Mandated and Voluntary
Court-mandated arbitration/mediation and other alternative dispute resolution options.
Xin Xu, The Law Office of Xin Xu
10:00 – 10:15 Break
10:15 – 11:45 Bridging the Disability Gap – Making Your Practice and Workplace More Accessible: Improving Your Communication with Clients and Colleagues (1.5 Introductory Access to Justice Credits)
A discussion of the applicable laws, how to create an accessible office and office atmosphere, and tips for successfully working with a wide range of people's needs.
Bob Joondelph, Disability Rights Oregon
Donald Dartt, Attorney at Law, social security, personal injury, small business disputes
Stephen J. Doyle, Law Offices of Stephen J. Doyle, criminal defense
Gabrielle Richards, Martin & Richards LLP, estate planning, guardianships, litigation
Miranda Summer, Summer Family Law LLC
Barbara S. Fishleder, moderator, Professional Liability Fund Director of Personal and Practice Management Assistance/Oregon Attorney Assistance Program Executive Director

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