Learning The Ropes

REGISTRATION DEADLINE IS October 21, 2019

No refunds will be issued for cancellations after October 21, 2019.

Space Is Limited – Register Early!

Oregon Convention Center
Portland, Oregon

Your $75 ($95 with hard copy of materials) fee entitles you to attend the full program.

• October 30, 2019 – 8:30 a.m. - 3:55 p.m.
• October 31, 2019 – 8:30 a.m. - 4:45 p.m.
• November 1, 2019 – 8:30 a.m. - 11:45 a.m.

Lunch will be provided on October 30 and 31, 2019, and is included in the program price.

Attendance at the full program qualifies for 15.25 MCLE Credits (9.25 Practical Skills, 3 Introductory Access to Justice, 2 Ethics, and 1 Mental Health Substance Use Education Credits.) You may register for the full program or for any portion. Attendance at the full program will satisfy the MCLE requirements for new admittees' first reporting period.

DIRECTIONS AND PARKING
For driving directions to the Oregon Convention Center, visit www.oregoncc.org or call 503-235-7575.

There is a MAX station at the convention center.

Sponsored by the OSB Professional Liability Fund and the Oregon State Bar New Lawyers Division

Oregon Convention Center
Portland, Oregon
Day 1 – Wednesday, October 30, 2019

Day 1 qualifies for 5.75 MCLE Credits (4.75 Practical Skills Credits and 1 Ethics Credit).

8:00 – 8:30 Registration/Check-In – Oregon Convention Center
777 NE Martin Luther King Jr. Blvd, Portland – 503-235-7575

8:30 – 9:30 Developing a Successful Practice and Avoiding Legal Malpractice/PLF Coverage Overview
Learn how to reduce your risk of being sued.
Carol J. Bernick, Professional Liability Fund Chief Executive Officer
Barbara S. Fishleder, Professional Liability Fund Director of Personal and Practice Management Assistance/Oregon Attorney Assistance Program Executive Director

9:30 – 10:00 Who Ya Gonna Call?
What to do when you’ve made a mistake.
Matthew A. Bonillo, Professional Liability Fund Claims Attorney

10:00 – 10:15 Break

The Honorable Jean Kerr Maurer, retired Circuit Court Judge, Maurer Mediation
Richard J. Vangelisti, Vangelisti LLC

11:15 – 12:15 Data Security/Data Breach: What Every Lawyer Needs to Know to Protect Client Information
(1 Ethics Credit)
Rachel Edwards, Professional Liability Fund Practice Management Advisor
Lee Wachocki, Professional Liability Fund Practice Management Advisor

12:15 – 1:30 Lunch/Meet the Judges (lunch is included in registration fee)
This luncheon gives you the unique opportunity to meet judges and ask questions in a casual environment.

CHOOSE ONE OF EACH OF THESE CONCURRENT SESSIONS:

1:30 – 2:15 Tort Litigation
Jane Paulson
Paulson Coletti Trial Attorneys

OR

1:30 – 2:15 Estate Planning and Administration; Guardianships; and Conservatorships
Melissa F. Busley
Dunn Carney Allen Higgins & Tongue LLP

2:15 – 2:20 Transition

2:15 – 2:20 Transition

2:20 – 3:05 Family Law
Nicole L. Deering
Schulte, Anderson, Downes, Aronson, and Bittner, PC

OR

2:20 – 3:05 Business Law/Business Transactions
W. Todd Cleek
Cleek Law Office LLC
Laura E.K. Warf
Davis Wright Tremaine LLP

3:05 – 3:10 Transition

3:05 – 3:10 Transition

3:10 – 3:55 Civil Motion Practice
Akeem J. Williams
Lindsay Hart LLP

OR

3:10 – 3:55 Criminal Law
Thomas Freedman
Pearl Law LLC
Learning The Ropes - Day 2

Day 2 – Thursday, October 31, 2019
Day 2 qualifies for 6.5 MCLE Credits (3 Practical Skills Credits, 1 Ethics Credit, 1.5 Introductory Access to Justice Credits, and 1 Mental Health Substance Use Education Credit).

8:00 – 8:30 Registration/Check-In – Oregon Convention Center
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8:30 – 10:00 At the Crossroads of Ethics and Practice Management (1 Ethics Credit and .5 Practical Skills Credit)
Topics include trust accounting, conflicts, technology, office systems, file management, and pitfalls to be aware of.
Sheila M. Blackford, Hong Dao, Rachel M. Edwards, and Lee Wachocki
Professional Liability Fund Practice Management Advisors

10:00 – 10:15 Break

CHOOSE ONE OF TWO TRACKS:

**Creating a Firm**

10:15 – 11:15 Solo Success: Launching your Own Practice
Sheila M. Blackford and Hong Dao, Professional Liability Fund Practice Management Advisors

11:15 – 12:15 Solo Success: Keeping a Steady Course
Michelle D. Da Rosa
Michelle D. Da Rosa LLC
Jeffry S. Hinman
Hinman Law PC
Andrew S. Lewinter
Andrew Lewinter, Attorney, P.C.
Sheila M. Blackford, moderator, Professional Liability Fund Practice Management Advisor

**Joining a Firm**

10:15 – 11:45 Success Tips For Lawyers Joining Firms (Part I)
Jesse Calm, Partner, McEwen Gisvold LLP
Duke Tufty, Partner, Northwest Alcohol Law
Jovita Wang, Partner, Richardson Wright LLP
Traci Ray, moderator
Executive Director, Barran Liebman LLP

11:45 – 12:15 Success Tips For Lawyers Joining Firms (Part II)
Karen A. Neri, JD, MA-MCFC Candidate
OAAP Attorney Counselor
Elizabeth Elkington, Associate
Gevurtz Menashe PC

12:15 – 1:30 Networking Luncheon (lunch is included in registration fee)
Practitioners and Bar leaders will be joining you for roundtable discussions about practicing in various areas of the law.

1:30 – 2:30 Employment Law and Conscientious Communication (.5 Introductory Access to Justice Credit and .5 Practical Skills Credit)
Even if you don't advise clients in this area of law, you are an employer or an employee. Employment law is crucial to understanding your rights and responsibilities. It also offers great insight into how to improve communication with your colleagues and clients.
Clarence M. Belnavis, Fisher & Phillips LLP

2:30 – 2:45 Break

2:45 – 3:45 Increasing Access to Justice through Trauma Informed Lawyering (1 Introductory Access to Justice Credit)
Ali Schneider, Meadowlark Immigration, PC

3:45 – 4:45 Cultivating Lawyer Well-Being and Asking for Help (1 Mental Health and Substance Use Education Credit)
Shari R. Gregory, LCSW, JD, Oregon Attorney Assistance Program Assistant Director/Attorney Counselor
Karen A. Neri, JD, MA-MCFC Candidate, Oregon Attorney Assistance Program Attorney Counselor
Douglas S. Querin, JD, LPC, CADC I, Oregon Attorney Assistance Program Attorney Counselor
Bryan R. Welch, JD, CADC I, Oregon Attorney Assistance Program Attorney Counselor
Day 3 – Friday, November 1, 2019

Day 3 qualifies for 3 MCLE Credits (1.5 Practical Skills Credits and 1.5 Introductory Access to Justice Credits).

8:00 – 8:30 Registration/Check-In – Oregon Convention Center
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8:30 – 9:30 Courtroom Do’s and Don’ts
Successful courtroom protocol and procedures.
The Honorable Ramón A. Pagán, Washington County Circuit Court Judge
The Honorable Ulanda L. Watkins, Clackamas County Circuit Court Judge

9:30 – 10:00 Alternative Dispute Resolution – Mandated and Voluntary
Court-mandated arbitration/mediation and other alternative dispute resolution options.
Lisa Almsy Miller, Miller Arbitration

10:00 – 10:15 Break

10:15 – 11:45 Bridging the Disability Gap – Making Your Practice and Workplace More Accessible: Improving Your Communication with Clients and Colleagues (1.5 Introductory Access to Justice Credits)
A discussion of the applicable laws, how to create an accessible office and office atmosphere, and tips for successfully working with a wide range of people’s needs.
Jake Cornett, Executive Director, Disability Rights Oregon
The Honorable Ted E. Grove, Columbia County Circuit Court Judge
Jared D. Hager, Assistant U.S. Attorney, District of Oregon, Civil Division
Bill Spiry, Spiry Law LLC
Miranda Summer, Summer Family Law LLC
Barbara S. Fishleder, moderator, PLF Director of Personal and Practice Management Assistance/Oregon Attorney Assistance Program Executive Director