

FIRM ATTORNEY QUESTIONNAIRE

This form is for internal use by your law firm. Please do not return with your application.

To: _____

Please return this Questionnaire to _____ by _____
[Name] [Date]

Please answer the following three questions for use in completing the Firm's Application for PLF Excess Coverage.

1. **Claims**: Are you aware of any claim(s) against the Firm, a Predecessor Firm, or any attorney who worked for the Firm or a Predecessor Firm that has not previously been reported to the Professional Liability Fund? If yes, please provide details including the name of the claimant, name of responsible attorney, and a description of the claim and alleged damages. ☐ Yes ☐ No
2. **Incidents and Suspense Matters**: Are you aware of any incident(s) or suspense matter(s) that may result in a claim(s) against the Firm, a Predecessor Firm, or any attorney who worked for the Firm or a Predecessor Firm that has not been previously reported to the Professional Liability Fund? If yes, please provide details, including the name of the potential claimant, name of responsible attorney, and a description of the incident and potential damages. ☐ Yes ☐ No
3. **Acts, Errors, or Omissions**: Are you aware of any act, error, or omission or any possible claim not described in Questions 1 or 2 above that might reasonably be expected to be the basis of a professional liability claim or suit against you, against the Firm or any Predecessor Firm, or against any present or former attorney of the Firm or any Predecessor Firm? If yes, please explain. ☐ Yes ☐ No

Comments: _____

Submitted by: _____ Date: _____

Do not send a copy of this form to the PLF with your Application.