OREGON ATTORNEY ASSISTANCE PROGRAM
https://oaap.org/

Oregon Attorney Assistance Program (OAAP)
https://oaap.org/contact-us/
520 SW Yamhill St., Suite 1050
Portland, OR 97204
503-226-1057 or 800-321-6227

OREGON STATE BAR
https://www.osbar.org/index.html

IOLTA COMPLIANCE
P.O. Box 231935
Tigard, OR 97281-1935
503-620-0222 or 800-452-8260
Compliance: https://www.osbar.org/IOLTA
FAQ: https://www.osbar.org/IOLTA/faq.html

DISPOSITION OF CLOSED ATTORNEY FILES
Oregon State Bar Regulatory Services
P.O. Box 231935
Tigard, OR 97281-1935
503-620-0222 or 800-452-8260

• If you are changing your bar membership status, and someone else will be storing your closed files, you will notify the bar of the location as part of your status change application at https://www.osbar.org/statuschanges/statuschangeFAQ.html.

• If you are maintaining active bar membership status, and someone else will be storing your closed files, notify the bar of the location via email to regsvcs@osbar.org.

LAWYER REFERRAL SERVICE (FOR CLIENTS)
Oregon State Bar Lawyer Referral Service
P.O. Box 231935
Tigard, OR 97281-1935
503-684-3763 or 800-452-7636
https://www.osbar.org/public/ris/

LEGAL ETHICS QUESTIONS
Oregon State Bar Legal Ethics Helpline
P.O. Box 231935
Tigard, OR 97281-1935
503-431-6475 or 800-452-8260
https://www.osbar.org/ethics/

MEMBERSHIP STATUS CHANGES
Oregon State Bar
P.O. Box 231935
Tigard, OR 97281-1935
503-620-0222 or 800-452-8260
https://www.osbar.org/statuschanges/statuschangeFAQ.html

PRO BONO INFORMATION
RESOURCES FOR LAWYERS PLANNING TO RETIRE

Oregon State Bar
P.O. Box 231935
Tigard, OR 97281-1935
503-620-0222 or 800-452-8260
https://www.osbar.org/probono/

PROFESSIONAL LIABILITY FUND
https://www.osbplf.org/

COVERAGE QUESTIONS, INCLUDING TAIL COVERAGE AND EXCESS
Professional Liability Fund
16037 SW Upper Boones Ferry Road, Suite 300, Tigard, OR 97224
PO Box 231600, Tigard, OR 97281-1600
503-639-6911 or 800-452-1639
Primary Plan Overview: https://www.osbplf.org/coverage/overview.html
Leaving Private Practice: https://www.osbplf.org/assessment-exemptions/exemptions.html
Excess Plan Overview: https://www.osbplf.org/excess-coverage/overview.html

MID-YEAR EXEMPTION FROM COVERAGE
Professional Liability Fund
16037 SW Upper Boones Ferry Road, Suite 300, Tigard, OR 97224
PO Box 231600, Tigard, OR 97281-1600
503-639-6911 or 800-452-1639

PRACTICE MANAGEMENT ASSISTANCE
Professional Liability Fund
16037 SW Upper Boones Ferry Road, Suite 300, Tigard, OR 97224
PO Box 231600, Tigard, OR 97281-1600
503-639-6911 or 800-452-1639

RECORDED CLES AVAILABLE ON THE PLF WEBSITE, www.osbplf.org
- The Next Stage: Planning NOW for the Retirement that YOU Want
- Health Insurance Today, At Sixty-Five and In Retirement

ARTICLES AND FORMS AVAILABLE ON THE PLF WEBSITE, www.osbplf.org
- Checklist for Lawyers Planning to Retire
- Resources for Lawyers Planning to Retire
- Checklist for Lawyers Planning to Sell Their Law Practices
- Resources for Lawyers Planning to Sell Their Law Practices
- Checklist for Closing Your Own Office
- Closing Your IOLTA Account - Information
- File Retention and Destruction Guidelines
- Letters for Closing Your Law Office

AMERICAN BAR ASSOCIATION
https://www.americanbar.org/

ABA COMMISSIONS AND DIVISIONS
The Commission on Law and Aging
RESOURCES FOR LAWYERS PLANNING TO RETIRE

https://www.americanbar.org/groups/law_aging/

Senior Lawyers Division
https://www.americanbar.org/groups/senior_lawyers/

ABA BOOKS AND VIDEOS

The Lawyer’s Retirement Planning Guide

ABA/AARP: Get the Most Out of Retirement: Checklist for Happiness, Health, Purpose and Financial Security

Passing the Torch Without Getting Burned

Period. New Paragraph.
https://www.americanbar.org/products/ecd/vppv/250111635/

ABA web store products may be purchased at a discount using the Professional Liability Fund’s promotional code OSBPLF. For more information, visit the PLF Website, www.osbplf.org.

IMPORTANT NOTICES

This material is provided for informational purposes only and does not establish, report, or create the standard of care for attorneys in Oregon, nor does it represent a complete analysis of the topics presented. Readers should conduct their own appropriate legal research. The information presented